11 FACTORS: PLAN YOUR RETIREMENT FINANCIALLY BETTER





e-book & Workbook

BY TARESH BHATIA

Watch the complete Video here First: https://youtu.be/lzOAVR50jNU



About Taressh



Author-Coach-Consultant-Speaker

Author: The Richness Principles

Coach

Consultant

My first book, The Richness
Principal, has been a raving
success. It has been on Amazon's
Bestseller list for a long time. If you
have a yearning to be a rich person,
then you must read this book. It
unravels secrets that are termed as
the "12 Golden Principles". It tells
you how a common man can
become an affluent person by
following these simple Golden
principles. Instead of working for
money, you must strive for a
situation where the money works for
you.

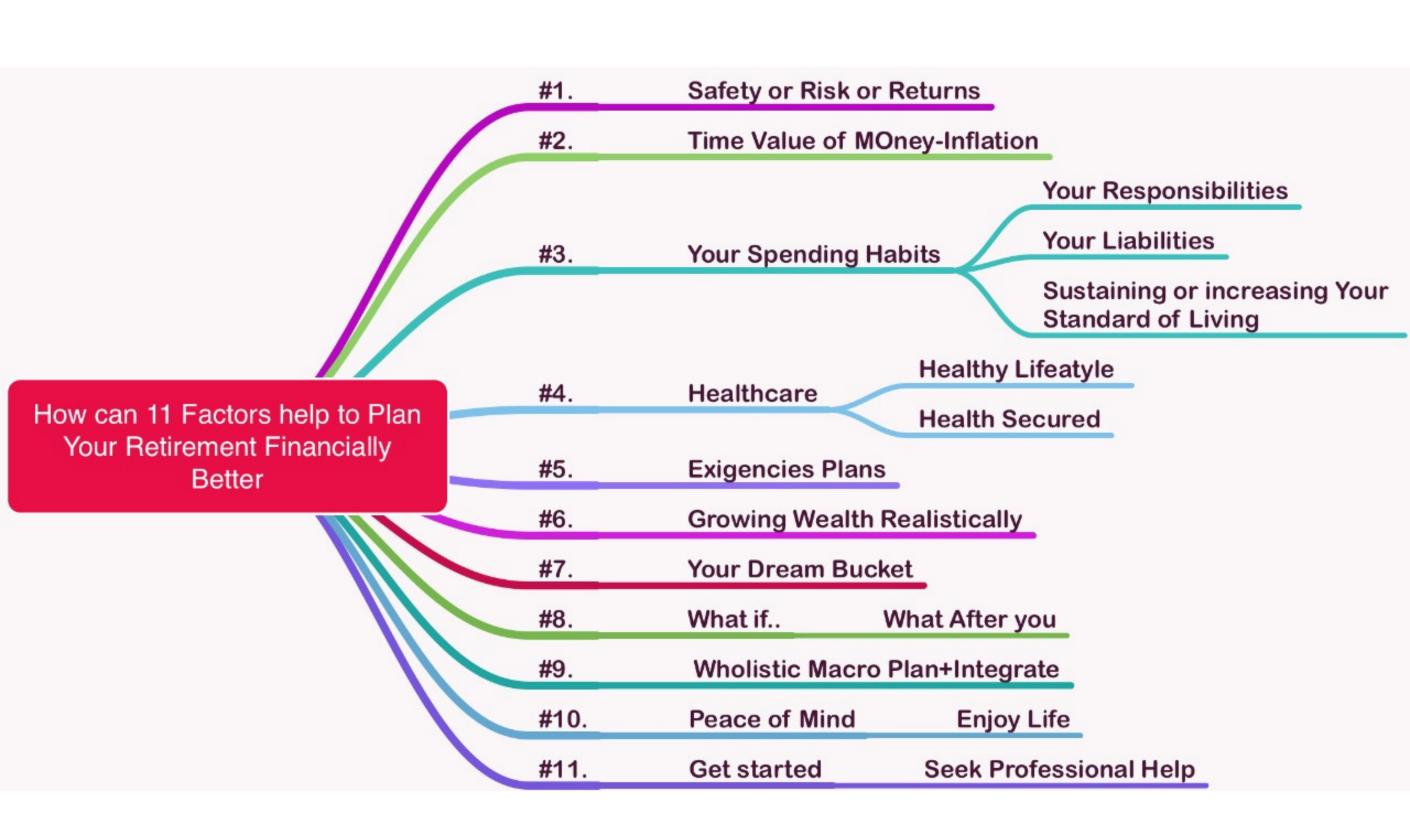
I conduct live online courses and webinars. You can also buy my prerecorded courses and webinars so that you can learn at your own pace. Both basic and advanced courses help in financial freedom.

As a Certified Financial Planner (the highest professional qualification in my field), I help people make and implement financial plans as a Financial Freedom Specialist. By qualification I am an MBA from the IMI Institute in New Delhi. My main strengths include helping people change their mindset and attitude towards money, creating unique and tailored financial plans to help people create secure lives for themselves as well as for their loved ones and help them adopt good money habits by implementing small changes.

Speaker

I'm often invited as a keynote speaker for conferences, business meets and workshops. I routinely visit schools and colleges (these days through web conferencing) as a motivational speaker. I conduct my own branded workshops to change people's mindset about money and to motivate them to aim for higher goals.









1. What are your concerns about the safety of your investments?

How do you perceive the Risk involved in your investments?

What kind of returns do you expect on investments?

How will you know that you have got that desired Return?
Watch the full video get some gifts at the end.
In the Hindi language, enjoy this very simplified video.

https://youtu.be/kQPPk2AjmpU





2. How do you perceive the Time Value of Money?

How do you think that Inflation affects your investments?





3. What are Your regular Spending Habits every month?

What are all Your Responsibilities involving money?

What are all Your Liabilities?

How do you ensure a lavish lifestyle?

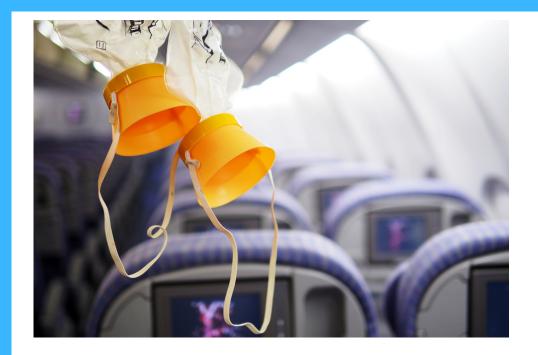




4. Have you planned all Healthcare and your wellbeing for yourself and your family?

Are you leading a lavish Healthy Lifestyl

Are you adequately insured for all essential Health insurance?





5. Have you made all the Exigencies Plans?



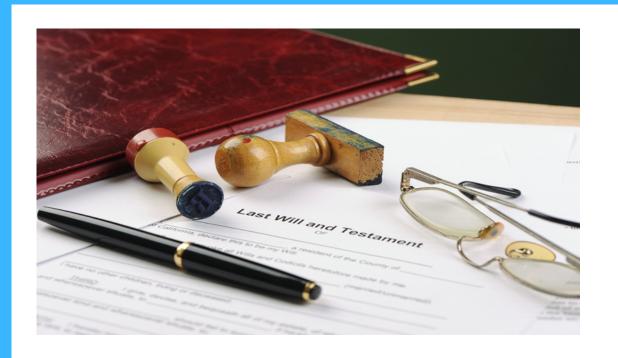


6. Are you Growing your Wealth Realistically?





7. Is Your Dream Bucket list updated and realistic?





8. Have you planned for What if...

Have you made all provisions for "Life After you", like making your WILL?





9. Have you made your Holistic Macro Plan?

Have you Integrated all the above points?





10. With all the above plans made, do you feel you have now achieved your Peace of Mind?

Are you now able to Enjoy Life?





11. Have you Got started with Seeking Professional Help on your financial planning and investments currently?



Feel Happy: Enjoy life with your family







What are 10+ actions you can take to implement the above 11 factors?





What are clarifications or help you need to implement the above 11 factors?





How Will the above 11 factors help me in getting my Financial Freedom?





How are the above 11 factors helping me now in getting my Financial Freedom?





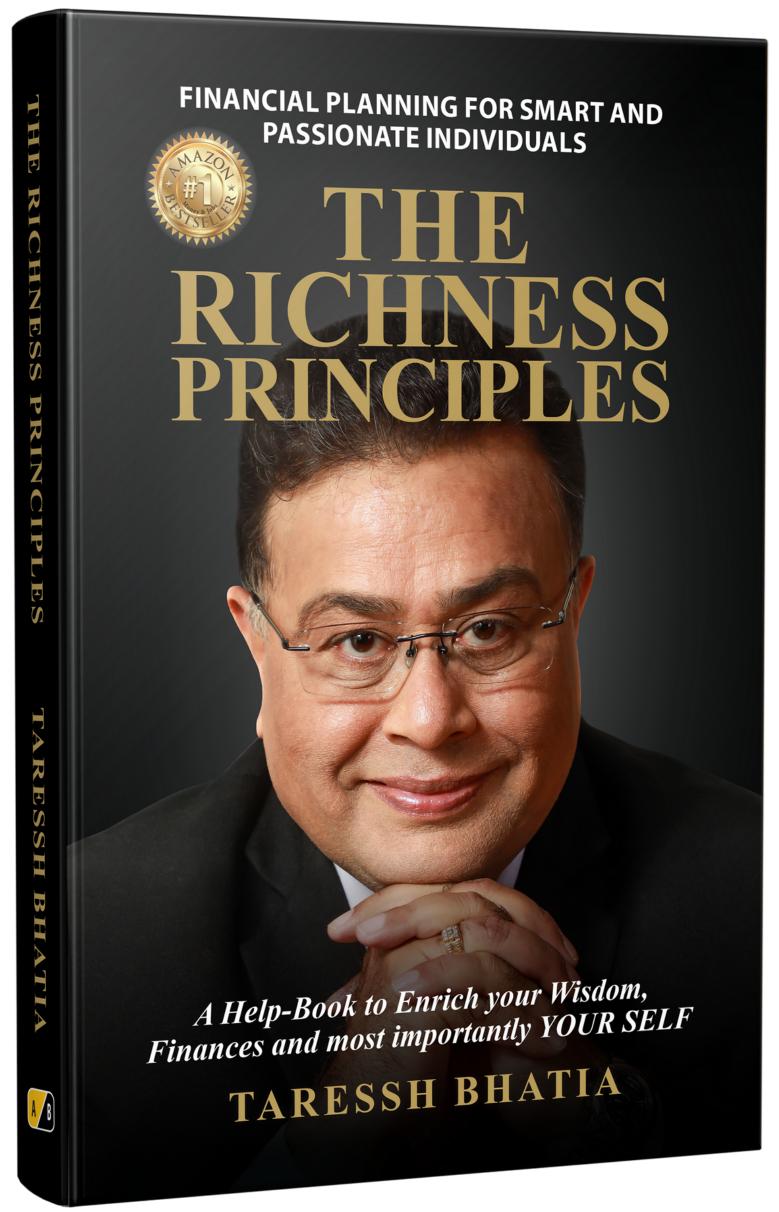
How are the above 11 factors helping me now in getting my tax reduction in my retirement plan?



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